## **Bequest form**

OR

If you would like further information regarding making a bequest to Queen's College we invite you to complete this form and return as shown or contact:

Director of Advancement, Nicole Crook Ph: (03) 9349 0760 E: advancement@queens.unimelb.edu.au

The Bequest Officer, Frank Opray (Wyvern 1965): Ph: 0407 316 865 E: frank@opray.net

Name:	
Address:	
City:	
State:	Postcode:
Email:	
Telephone:	

I would like to receive more information about the Queen's College Bequest Program:

- Please telephone me to discuss my bequest
- □ I have made provision for Queen's College in my Will

#### Please return to:

Director of Advancement, Queen's College 1–17 College Crescent, Parkville VIC, 3052 Ph: (03) 9349 0760 F: (03) 9349 0525 E: advancement@queens.unimelb.edu.au



The bequest information form may also be found on the College website: www.queens.unimelb.edu.au

Go to the 'Giving and Support' section, then 'Bequests', scroll down and you will find a 'MAKE A BEQUEST' form for completion.

1-17 College Crescent Parkville Victoria Australia 3052 Telephone +61 3 9349 0500 Facsimile +61 3 949 0525 www.queens.unimelb.edu.au



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# **Bequest program**



# The Queen's College **Bequest Program**

The Queen's College Bequest Program has been established to assist in underpinning the long-term financial stability of the College and also to advance its scholarship program.

The Bequest Program invites interested Queen's College alumni, parents and other supporters to remember the College in their Will. Supporters may choose to further a cause of their choice, or they can make a bequest unconditionally for use by the College at its discretion.

Programs and projects for support can include one of the scholarship programs, including the Jack and Elaine Clarke Scholarship or other named scholarships, the Featonby Library, the Chapel, or other facilities.

Bequests can be made individually or jointly.



The bequest initiative has led to the establishment of the Sudgen Society.

Those who make a bequest are offered membership of the Sudgen Society, which includes invitations to exclusive events. It recognises and honours those who make bequests to the College during their lifetime. The Society has its own identity within the College and holds its own special events.

## **Bequests to Queen's College**

If it has been some time since you reviewed your Will, now might be an opportune moment to consider a bequest to Queen's in your new Will. Alternatively, if you have recently reviewed your Will and would like to make a bequest to Queen's, then you might consider a simple Codicil

There are a number of methods by which you could provide support to Queen's via your Will. These include:

- Bequeathing a specific sum of money
- Real-estate or a specific asset, e.g. shares, proceeds of a life assurance policy, etc.
- A fixed percentage of your estate
- An asset subject to a life interest reserved to some other beneficiary.

The legal firm Hicks Oakley Chessell Williams has generously offered to assist members of the Queen's community by giving a free 30 minute consultation to anyone seeking advice or guidance in relation to the preparation of their Will where provision is to be made for Queen's College. The firm includes Wyverns John Hicks (1954), Tony Oakley (1965), Matthew Hicks (1981) and Lachlan Vallance (2004).

To make an appointment, please telephone Hicks Oakley Chessell Williams on 03 9550 4600.

